

How to Pull a Patient Direct Remuneration Report (Specific Time Frame)

You can generate a Patient Direct remuneration report directly from your Standard Process account by following these steps:

1. Sign in to your Standard Process account through the Standard Process website.
2. Click on your name in the green header bar at the top of the page to access My Account.
3. Navigate to the “Patient Direct by Standard Process” section.
4. Click on “Reports.”
5. You will be directed to the Sales Tax and Remuneration Report.
6. Enter the date range for the period you wish to review (e.g., January 2025 – December 2025).
7. Allow time for the report to generate.
8. For your records, you may export the report to Excel.